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Crop Update

Yunnan In June, Yunnan's main tobacco-growing regions received above-average rainfall, including some localized heavy showers, but rainfall was generally well distributed and did not cause major flooding. Temperatures remained favorable at 18–25°C, supporting tobacco growth, although high humidity increased the risk of diseases and pests.

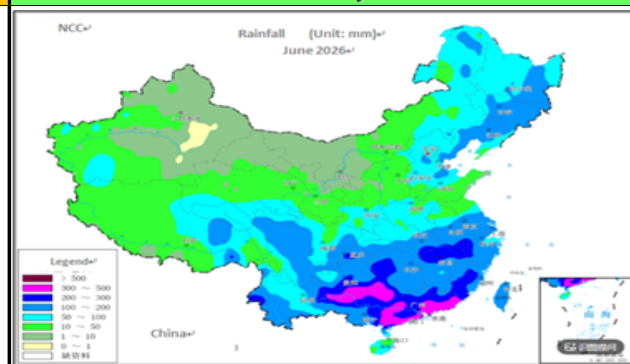
Field management focused on fertilization, weeding, and pest control as the crop entered a key growth stage. Lower-leaf harvesting began in some early-planted areas, while cultivation and hilling work continued in central Yunnan to support root development. The province also expanded green pest-control measures to reduce chemical pesticide use.

Tobacco processing factories have begun maintenance activities, while some companies have introduced intelligent sorting equipment to improve tobacco leaf grading efficiency.

Guizhou In June, Guizhou's tobacco-growing regions experienced moderate rainfall, 10% more sunshine than usual, and favourable day-night temperature differences that supported tobacco leaf development. Occasional hail affected limited mountainous areas, with losses mitigated through insurance claims and replanting efforts.

Tobacco crops are in their peak growth stage, with field activities focused on topping, sucker control, and disease management. Pilot projects using drone monitoring and precision irrigation have improved efficiency and reduced water use, while black shank disease control rates have exceeded 90% in late-planted areas.

China Rainfall June 2026

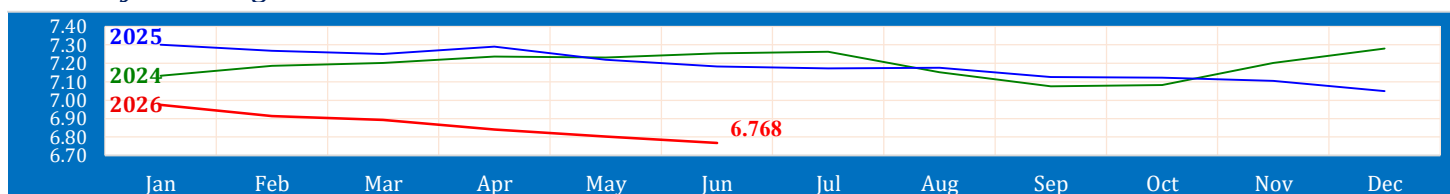


Currency Exchange (USD 1 : CNY x.xxx)

Monthly Average

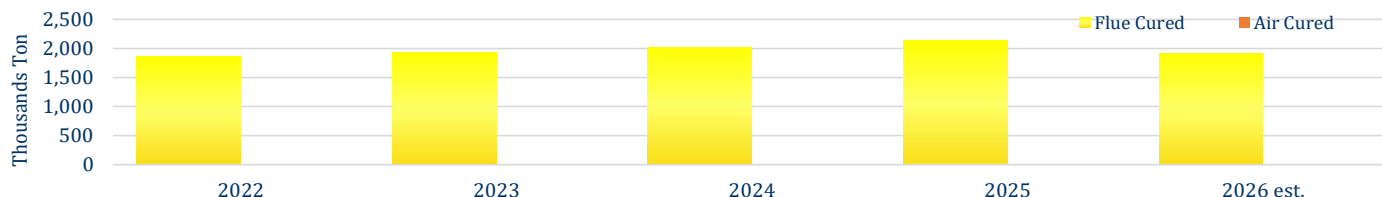
Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2026	6.974	6.914	6.888	6.841	6.802	6.768						
2025	7.301	7.269	7.251	7.291	7.220	7.183	7.172	7.176	7.125	7.121	7.105	7.049
2024	7.133	7.186	7.202	7.237	7.233	7.253	7.263	7.151	7.076	7.082	7.202	7.279

Currency Exchange



Crop Size (Metric Tons)

Variety	2022	2023	2024	2025	2026 est.
Flue Cured	1,853,000	1,933,000	2,019,000	2,130,000	1,917,500
Air Cured	8,000	10,000	10,000	13,700	12,000



2026 Crop Progress

Variety	Seedbed Sown	Transplanted	Harvested	Cured	Sold to date
Flue Cured	100 %	100 %	17 %	-	-
Burley	100 %	100 %	40 %	-	-

FCV Crop Summary	2023	2024	2025	2026 est.
Crop Size - M/Tons	1,933,000	2,019,000	2,130,000	1,917,500
Planting Area - Hectares	986,228	1,042,900	924,700	850,000
Number of Growers	724,680	725,000	728,000	700,000
Average Plot Size/Grower - Hectares	1.36	1.44	1.27	1.21
Average Income/Grower	RMB 108,200	RMB 110,364	RMB 108,000	
	USD 15,135	USD 15,353	USD 15,876	

General News

Yunnan	CNTC Yunnan strengthened production oversight through transplanting inspections, destruction of surplus seedlings, and large-scale technical training to ensure compliance and standardized field management. Following localized heavy rainfall and hail, growers carried out drainage, soil cultivation, and green pest-control measures, while topping and early lower-leaf harvesting progressed in some areas.
	Overall tobacco growth remained stable, supported by expanded use of drip irrigation and water-saving technologies, with no major weather-related losses reported. CNTC Yunnan also advanced mechanization trials for cultivation and harvesting in mountainous tobacco-growing regions.
Guizhou	Meanwhile, the main grading facilities completed maintenance and preparations for the new season, with new-crop procurement set to begin in early July.
	Guizhou's tobacco crop entered the vigorous growth and budding stage in June, with field management focused on fertilization, topping, disease control, and drainage amid heavy seasonal rainfall. Drone-based green plant protection and real-time weather monitoring were expanded to reduce disease risks, while overall crop conditions remained stable despite localized waterlogging.
Guizhou	Lower-leaf harvesting and curing began in some low-altitude areas, while higher-altitude regions continued crop management ahead of harvest. Meanwhile, mechanization trials in mountainous tobacco-growing areas continued to support efficiency gains and lower labor costs.
	Grading facilities completed maintenance, optimized intelligent grading systems, and prepared for the upcoming procurement season.

End of Report

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