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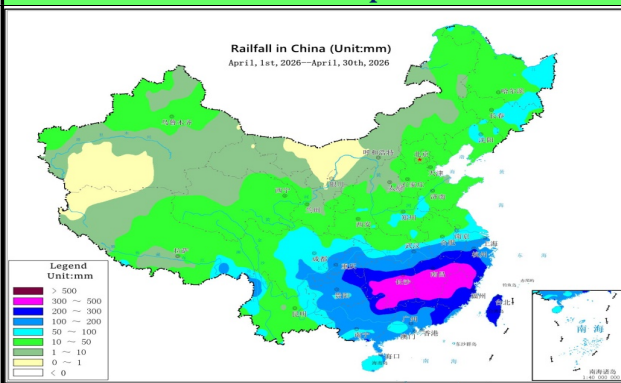
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Crop Update

Yunnan
Tobacco-growing regions in Yunnan Province saw relatively high temperatures in April, although overall conditions remained similar to those in previous years. Limited rainfall across much of the province posed challenges for tobacco transplanting.
To address these issues, CNTC Yunnan worked closely with local governments and stayed in regular contact with meteorological authorities. They also provided drought-relief funding to support field activities and facilitate the steady progress of flue-cured tobacco transplanting. Consequently, transplanting across the province is expected to be completed by mid-May.
Meanwhile, tobacco leaf processing in Yunnan Province is scheduled to be completed in early May.

Guizhou
Guizhou experienced relatively high temperatures and ample rainfall in April. Compared with previous years, temperatures were about 2–4°C higher, creating favourable conditions for flue-cured tobacco transplanting and field management. Transplanting will be completed in early May, and operations have since moved into the field management stage.
CNTC Guizhou organized on-site training sessions for farmers, while technical staff provided hands-on guidance in the fields. Farmers have been encouraged to strengthen weeding efforts and remain vigilant about pest and disease control. CNTC Guizhou are also working closely with meteorological departments to monitor weather changes and enhance disaster prevention and mitigation.
Tobacco leaf processing in Guizhou Province is expected to be completed in May.

China Rainfall April 2026

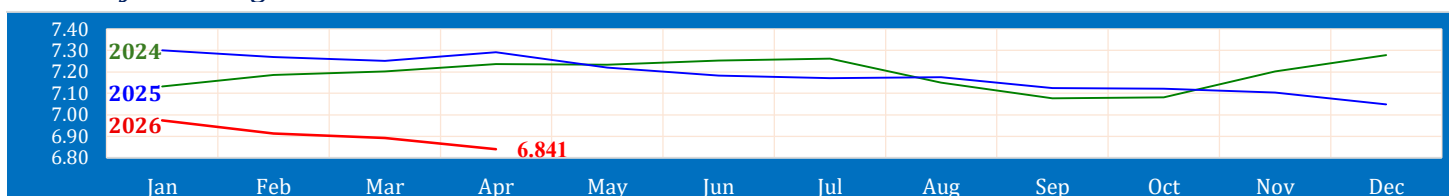


Currency Exchange (USD 1 : CNY x.xxx)

Monthly Average

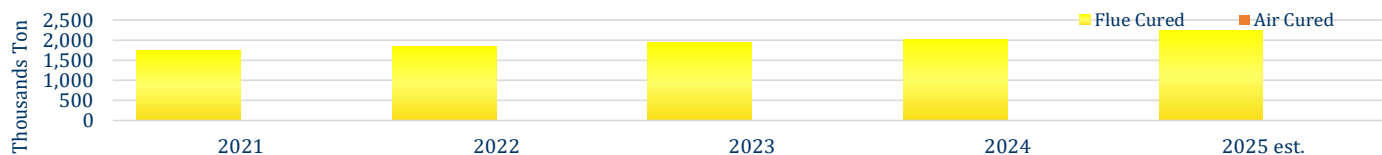
Year	Jan	Feb	Mar	Apr	May	Jun	Jul	Aug	Sep	Oct	Nov	Dec
2026	6.974	6.914	6.888	6.841								
2025	7.301	7.269	7.251	7.291	7.220	7.183	7.172	7.176	7.125	7.121	7.105	7.049
2024	7.133	7.186	7.202	7.237	7.233	7.253	7.263	7.151	7.076	7.082	7.202	7.279

Currency Exchange



Crop Size (Metric Tons)

Variety	2021	2022	2023	2024	2025 est.
Flue Cured	1,750,000	1,853,000	1,933,000	2,019,000	2,240,000
Air Cured	6,000	8,000	10,000	10,000	10,000



2026 Crop Progress

Variety	Seedbed Sown	Transplanted	Harvested	Cured	Sold to date
Flue Cured	100 %	80 %			
Burley	100 %	60 %			

FCV Crop Summary	2022	2023	2024	2025 est.
Crop Size - M/Tons	1,853,000	1,933,000	2,019,000	2,240,000
Planting Area - Hectares	950,000	986,228	1,042,900	1,082,000
Number of Growers	735,000	724,680	725,000	728,000
Average Plot Size/Grower - Hectares	1.29	1.36	1.44	1.44
Average Income/Grower	RMB 108,700 USD 15,575	RMB 108,200 USD 15,135	RMB 110,364 USD 15,353	

General News

Yunnan	<p>Zhenxiang County in Yunnan is improving tobacco production through better resource allocation, zoning of planting areas, and more intensive, standardized farming practices. It promotes integrated grain-tobacco systems, especially a tobacco-wheat intercropping model that enhances land use efficiency and soil fertility.</p> <p>At the same time, strong emphasis is placed on seedling management. Nurseries follow strict standards for temperature, humidity, water, and fertilizer control, along with pest and disease prevention. Technical guidance, regular inspections, and farmer training ensure healthy seedling growth, higher survival rates, and improved resilience, supporting overall tobacco quality and productivity.</p>
Guizhou	<p>CNTC Guizhou held a field meeting in Kaiyang County to promote standardized flue-cured tobacco transplanting and strengthen variety control and technical implementation. The meeting emphasized key priorities such as seedling quality, standardized transplanting, field management, pest and disaster prevention, and strict governance of production practices to ensure completion of annual targets.</p> <p>At the local level, Xiuwen County is advancing transplanting in line with the farming season by strengthening seedling preparation, technical guidance, and standardized operations. Measures such as precise seedling distribution, use of small machinery, and full-process technical support are helping improve efficiency, ensure uniform crop establishment, and lay a solid foundation for higher tobacco leaf quality.</p>

End of Report

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