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Brazil Highlights

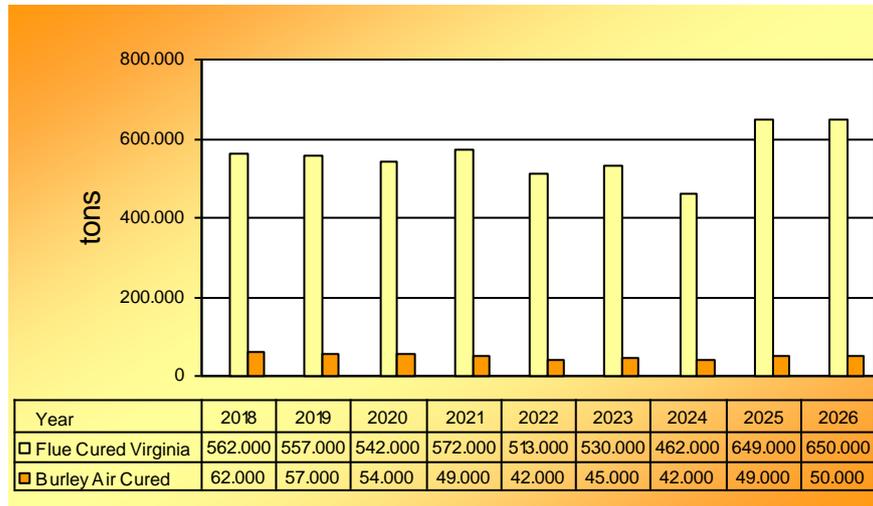
Tobacco harvesting is progressing at different stages according to the local dynamics of each area, with good crop management throughout the cycle;

Considering all regions, it is estimated that approximately more than 50% of the total cultivated area has already been harvested;

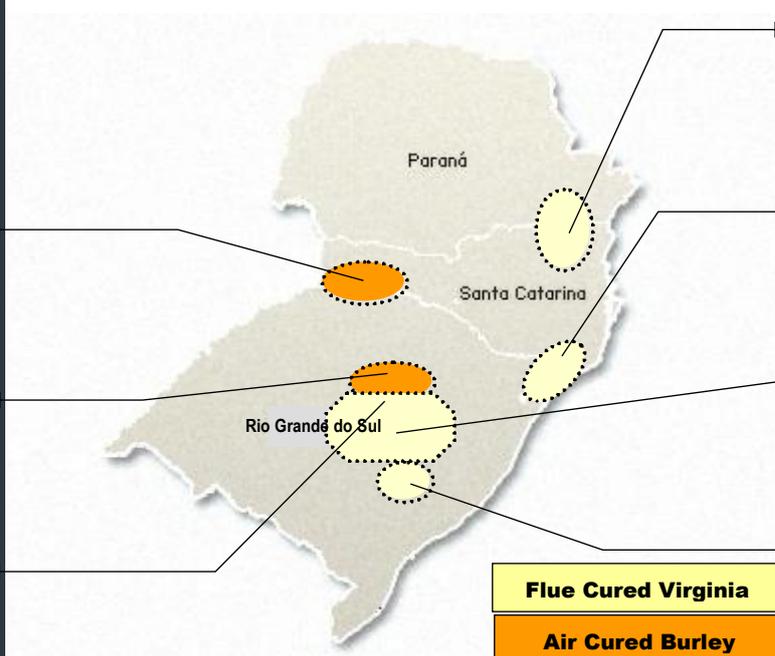
Although the harvest isn't at a more advanced stage compared to previous years, the milder temperatures and sporadic rainfall have contributed to a great quality tobacco in the fields so far;

Therefore, it's believed that this "delay" will be beneficial in terms of crop quality and yields;

Crop Size



Crop Progress



Planalto Norte – SC & PR

Seedbeds:	100%
Transplanting:	100%
Curing:	60%
Delivered:	2%

SC Coastal Area

Seedbeds:	100%
Transplanting:	100%
Curing:	90%
Delivered:	5%

Old Belt Traditional Area

Seedbeds:	100%
Transplanting:	100%
Curing:	90%
Delivered:	6%

RS Southern Area

Seedbeds:	100%
Transplanting:	100%
Curing:	35%
Delivered:	0%

Flue Cured Virginia

Air Cured Burley

SC Western Area

Seedbeds:	100%
Transplanting:	100%
Curing:	70%
Delivered:	3%

RS Highlands Area

Seedbeds:	100%
Transplanting:	100%
Curing:	75%
Delivered:	0%

RS Highlands Area

Seedbeds:	100%
Transplanting:	100%
Curing:	35%
Delivered:	0%

WEATHER FORECAST

- December marked the beginning of summer in the Southern Hemisphere, raising temperatures across all regions;
- In Rio Grande do Sul, in addition to the high temperatures, this start of the season was marked by irregular rainfall slightly above average, but sporadic;
- In the states of Santa Catarina and Paraná, rainfall was within the average expected for the region, but hail occurred in isolated areas;

2026 CROP

FCV

Santa Catarina Costal Area

- Tobacco harvesting is at a fairly advanced stage;
- Even with isolated rainfall throughout the period, the harvested product has shown a high quality standard, with good leaf uniformity, adequate color, and preserved health.

Planalto Norte – Santa Catarina & Paraná

- Tobacco is at an advanced stage of harvesting;
- Despite sporadic and irregular rainfall throughout the period, the crop has shown satisfactory quality;

Old Belt Traditional Area

- Tobacco harvesting has reached approximately 90% of the cultivated area;
- Overall, the quality standard presented is very good, with leaves exhibiting good color, adequate texture, and satisfactory development.

Rio Grande do Sul Southern Area

- Tobacco harvesting has reached approximately 35% of the cultivated area, due to the later planting window;
- Despite of that “delay”, tobacco crops are showing consistent quality, indicating a good response to field conditions and adequate crop management.

Rio Grande do Sul Highlands

- The weather conditions recorded throughout the period have allowed a good crop management, with the harvested tobacco showing good quality;

BURLEY

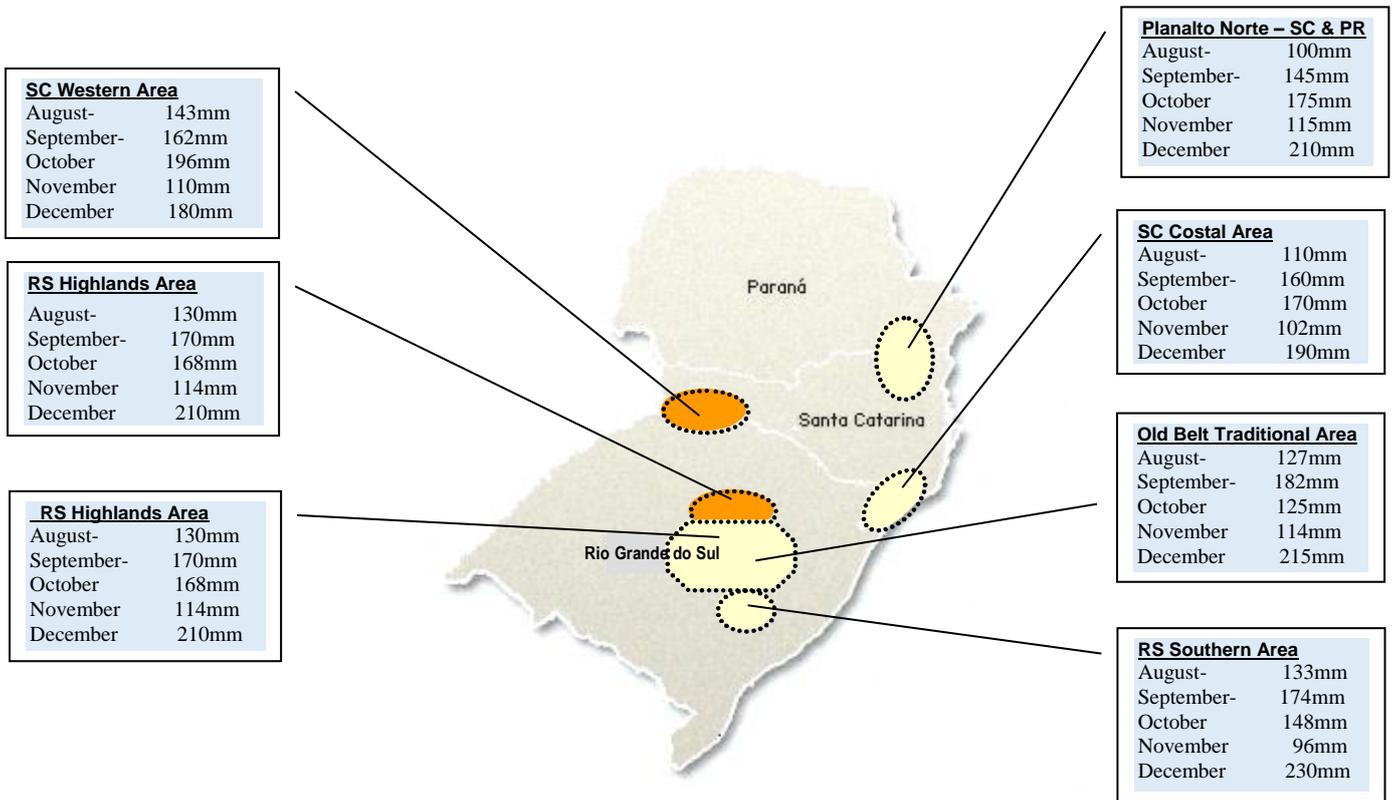
Rio Grande do Sul Highlands

- Tobacco harvesting is progressing gradually, following the dynamics of the local production cycle;
- In general, the tobacco leaves are showing very good quality and health so far.

Santa Catarina Western Area

- The tobacco harvest is in an advanced stage, with most areas already completed;
- The management of the crops throughout the cycle and the handling during harvesting have been crucial for maintaining the quality of production in this region, resulting in leaves with consistent quality and good health.

Monthly Precipitation



Water surplus – Accumulated value (01/05/2025-31/12/2025)

