



Brazil Highlights

In general, tobacco fields in Rio Grande do Sul, Santa Catarina, and Paraná are showing good vegetative development and good productive potential;

Leaf curing is underway, with satisfactory quality so far, a result of the proper management carried out by producers;

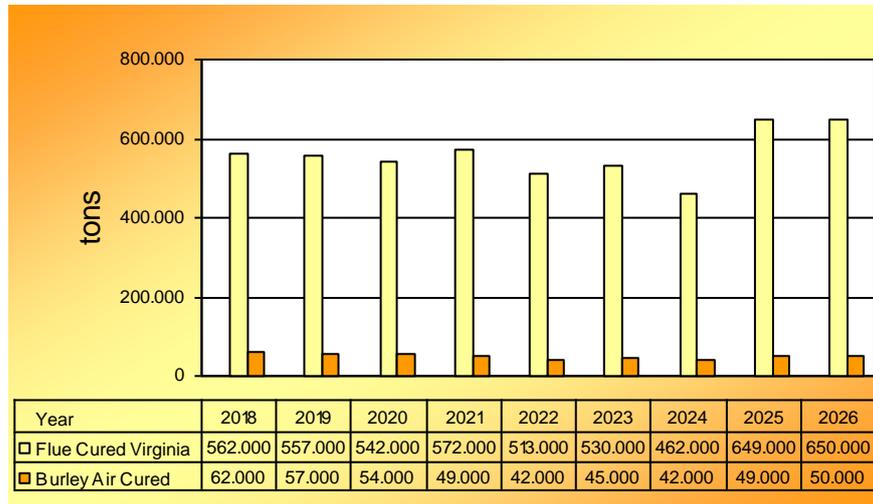
However, with the arrival of summer in the Southern Hemisphere, there is growing concern about how the high temperatures recorded in recent weeks will impact the ongoing crop.



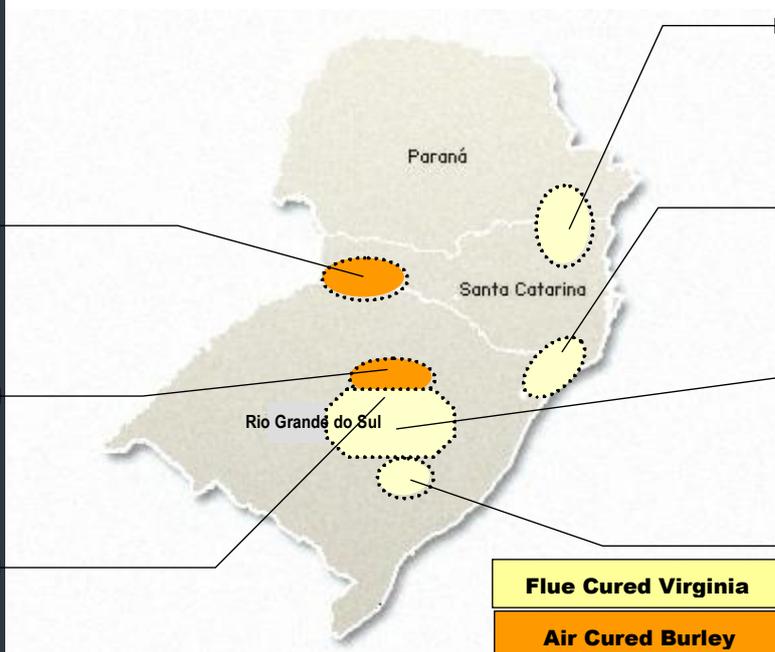
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Crop Size



Crop Progress



Planalto Norte – SC & PR

Seedbeds: 100%
Transplanting: 100%
Curing: 45%
Delivered: 0%

SC Coastal Area

Seedbeds: 100%
Transplanting: 100%
Curing: 40%
Delivered: 0%

Old Belt Traditional Area

Seedbeds: 100%
Transplanting: 100%
Curing: 55%
Delivered: 0%

RS Southern Area

Seedbeds: 100%
Transplanting: 100%
Curing: 15%
Delivered: 0%

SC Western Area

Seedbeds: 100%
Transplanting: 100%
Curing: 40%
Delivered: 0%

RS Highlands Area

Seedbeds: 100%
Transplanting: 100%
Curing: 15%
Delivered: 0%

RS Highlands Area

Seedbeds: 100%
Transplanting: 100%
Curing: 5%
Delivered: 0%

Flue Cured Virginia

Air Cured Burley

WEATHER FORECAST

- The arrival of summer in the Southern Hemisphere may pose a risk to both the quality of tobacco during the curing process and the development of areas still in the field. However, the results observed so far are quite positive;
- In the states of Santa Catarina and Paraná, the climatic conditions of the last few weeks, especially the good water distribution, moderate temperatures, and adequate levels of relative humidity, have contributed positively to both maturation and post-harvest stability;
- In Rio Grande do Sul, rainfall slightly below average and high temperatures have been recorded in recent weeks, without significant losses thanks to the experience and prevention of producers in the field. The crop's performance remains dependent on climatic conditions, which can affect both the development of the remaining plants and the quality of the tobacco during curing;
- Despite this, if current conditions are maintained, the expectation is for a harvest with satisfactory performance, both in productivity and commercial quality.

2026 CROP

FCV

Santa Catarina Costal Area

- The crop is progressing normally, with adequate development of tobacco crops. The high quality of the harvested areas is noteworthy, with good leaf uniformity, ideal maturation color, and a well-conducted initial curing process;
- Currently, it is estimated that 40% of the harvest is complete.

Planalto Norte – Santa Catarina & Paraná

- The progress of the tobacco crop is within expectations for the period. Approximately 45% of the harvest has been completed;
- Recent weather conditions have favored plant development and good curing of the leaves already harvested;
- Overall, the quality standard presented is very good, with leaves exhibiting good color, adequate texture, and satisfactory health.

Old Belt Traditional Area

- Approximately 55% of the harvest has been completed, maintaining very good quality in the harvested leaves so far;
- Despite the irregular rainfall and high temperatures recorded in recent weeks, the management adopted by farmers has contributed to maintaining the overall quality of the crop within satisfactory standards.

Rio Grande do Sul Southern Area

- The tobacco harvest is around 15% complete, with the leaves showing very good quality so far.

Rio Grande do Sul Highlands

- The tobacco harvest is around 5% complete, progressing gradually as field conditions allow;
- In general, the tobacco leaves harvested so far show very good quality and health.

BURLEY

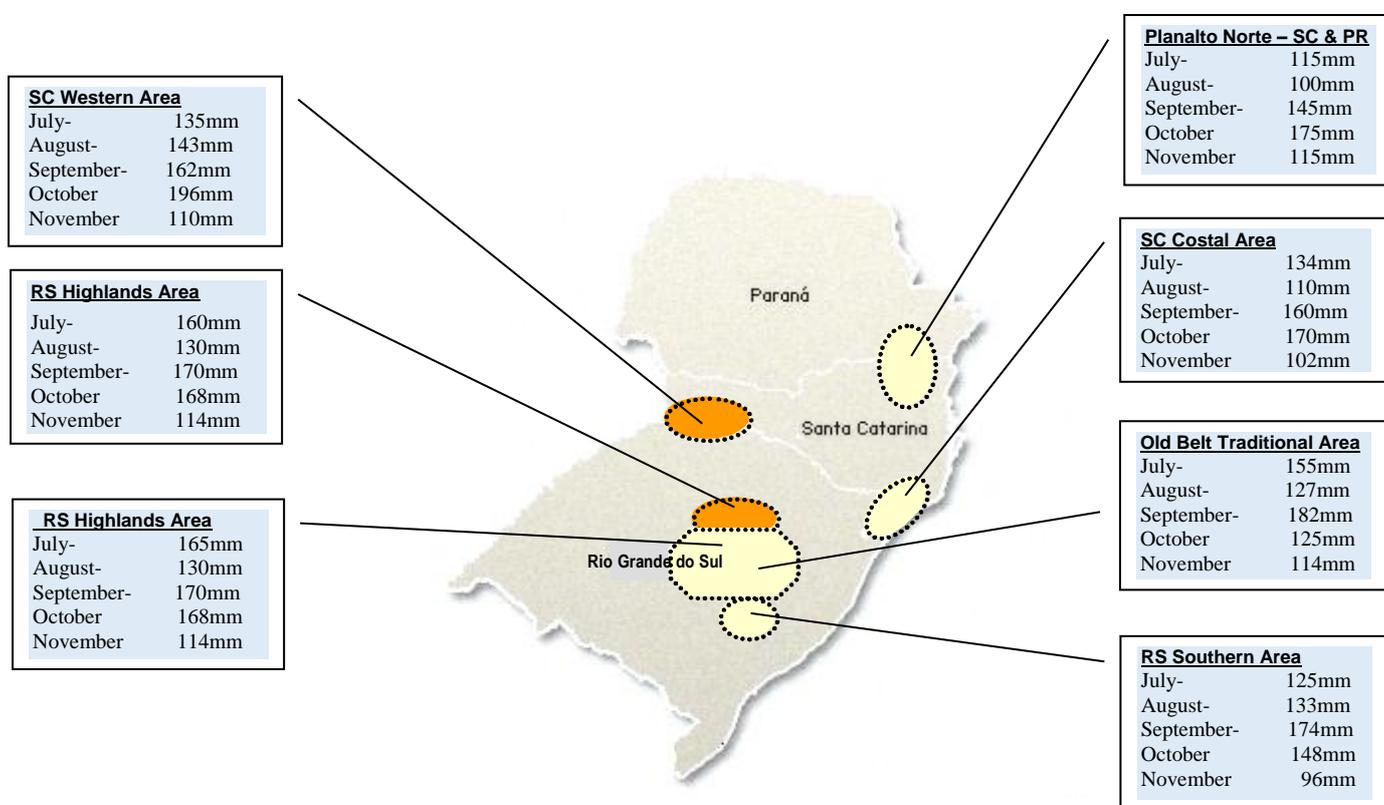
Rio Grande do Sul Highlands

- Crops are showing good development and fair health. The harvest is still in its early stages;

Santa Catarina Western Area

- The harvest is progressing consistently, with approximately 40% already completed;
- Overall, the tobacco harvested so far shows very good quality, good leaf formation, and adequate plant structure, a result of the favorable climatic conditions observed during much of the cycle.

//// //// Monthly Precipitation //// ////



Water surplus – Accumulated value (01/05/2025-30/11/2025)

