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Brazil Highlights

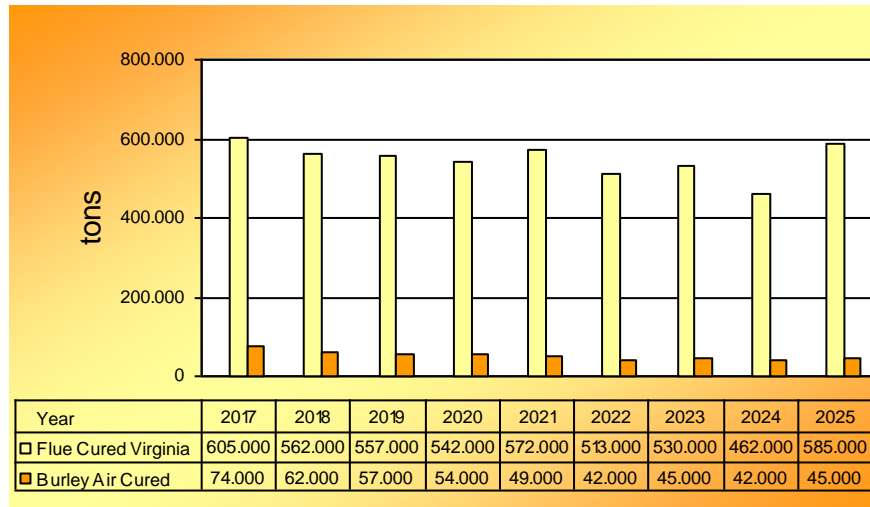
Although crops are still feeling the effects of the rains of recent months, the prospects for the 2025 harvest are positive;

Favorable tobacco prices for producers and the good performance of the previous harvest stimulated an expansion of planted area in all regions;

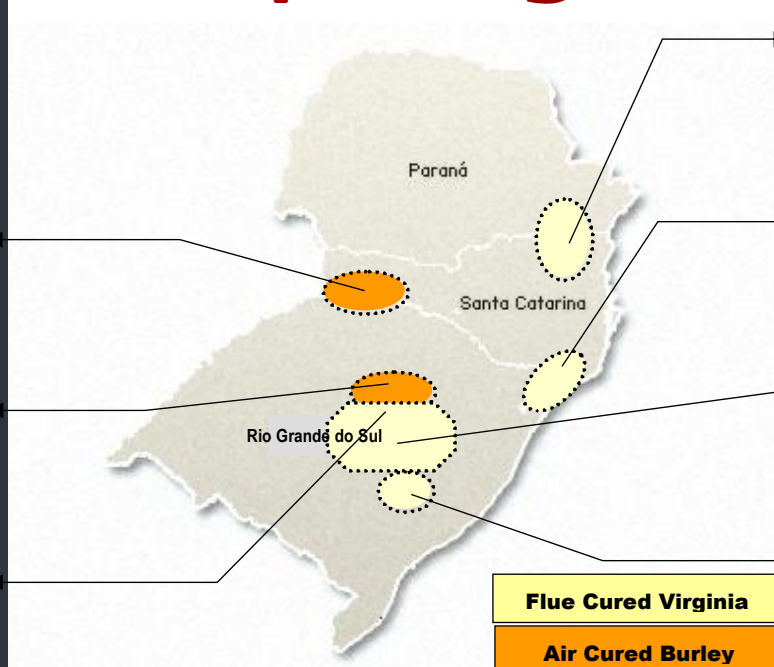
The growth of planted area, however, faces limitations due to the shortage of labor, both family and hired;

Tobacco transplanting has been completed in almost all regions.

Crop Size



Crop Progress



**Planalto Norte – SC & PR**

Seedbeds: 100%  
 Transplanting: 100%  
 Curing: 5%  
 Delivered: 0%

**SC Costal Area**

Seedbeds: 100%  
 Transplanting: 100%  
 Curing: 25%  
 Delivered: 0%

**Old Belt Traditional Area**

Seedbeds: 100%  
 Transplanting: 100%  
 Curing: 5%  
 Delivered: 0%

**RS Southern Area**

Seedbeds: 100%  
 Transplanting: 100%  
 Curing: 3%  
 Delivered: 0%

**SC Western Area**

Seedbeds: 100%  
 Transplanting: 100%  
 Curing: 0%  
 Delivered: 0%

**RS Highlands Area**

Seedbeds: 100%  
 Transplanting: 70%  
 Curing: 0%  
 Delivered: 0%

**RS Highlands Area**

Seedbeds: 100%  
 Transplanting: 100%  
 Curing: 0%  
 Delivered: 0%

**Flue Cured Virginia**

**Air Cured Burley**

## **WEATHER FORECAST**

- Rio Grande do Sul, experienced a winter with very poor solarization. Nevertheless, it is no possible to yet what will be the impact on the tobacco. The fields are actually presenting very good development;
- The air temperature is expected to remain above the historical average in much of the region, especially in Paraná, western Santa Catarina and northwest Rio Grande do Sul;
- The water balance forecast for the coming months indicates high soil moisture levels in much of the South Region, due to the rains that occurred in recent months. However, in the center-south of Rio Grande do Sul, lower soil moisture levels may occur in December.

## **2025 CROP**

### **Santa Catarina Costal Area**

- Tobacco is showing good development and health in the crops;
- Around 25% of tobacco has already been harvested.

### **Planalto Norte – Santa Catarina & Paraná**

- The tobacco crop planted in this region will have a significant increase in area;
- The good weather has favored the good development of the crops. If the climate conditions continue to be favorable, the production volume and the quality of tobacco in general will be better than the last harvest.

### **Old Belt Traditional Area**

- In general, tobacco shows excellent vegetative growth and health;
- Tobacco that was transplanted earlier presented a lower number of leaves per plant than those planted later;
- Harvesting and topping begin to intensify in October.

### **Rio Grande do Sul Southern Area**

- With 70% of the tobacco transplanted, tobacco planted within the recommended time is showing good growth and health;
- At the end of September, the region experienced heavy rains, which caused erosion in the crops and temporarily delayed the transplanting of seedlings. The increase in sunlight and more favorable weather conditions in the following days, however, helped in the recovery and development of the plants that had already been transplanted;
- The harvest of winter crops was also affected by heavy rain and hail in several areas.

## **BURLEY**

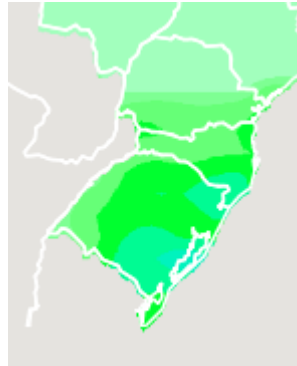
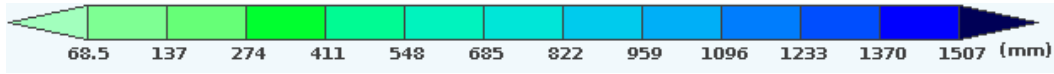
### **Rio Grande do Sul Highlands**

- With almost 70% transplanted, crops between 30 and 45 days old showing good development and health;
- The region also saw an increase in planted area.

## Santa Catarina Western Area

- With the tobacco transplanting completed, producers are focused on the fertilization and topping processes of the fields to ensure good crop development.

### Water surplus – Accumulated value ( 30/06/2024-15/10/2024)



## //// //// Monthly Precipitation //// ////

